Company Fact Sheet

Democratizing CAR-T therapies for cancer patients globally

Company Profile

T-CURX is a German Biotech company, located in Würzburg and Munich, focused on developing innovative CAR-T therapies, based on non-viral, transposon-based CAR-T manufacturing. T-CURX' CAR-T therapies only require cost-effective and scalable mRNA and DNA vectors which are used (i) to develop an internal pipeline of innovative CAR-T therapies in hematology and solid tumors, (ii) to widely deploy this technology in the context of local, point-of-care and bed-side CAR-T manufacturing, and, optionally, (iii) for *in vivo* CAR-T generation with novel mRNA/DNA Lipo-Nano-Particles (LNPs). This strategy addresses the market need for cost-effective and scalable autologous CAR-T therapies. Due to complex and expensive virus-based manufacturing of FDA-approved CAR-T products (\$ 350-475K/product), only about 9'000 CAR-T products reached patients in 2023, mostly in G7 countries. T-CURX CAR-T solutions will democratize CAR-T therapies for cancer patients globally, incl. regions like LATAM, MENA and APAC, where CAR-T therapies are not available or affordable, but clearly in high demand.

Strong IP portfolio from a decade of CAR-T research

T-CURX has strong know-how in non-viral CAR-T manufacturing from a decade of CAR-T research in Prof. Michael Hudecek's lab, one of T-CURX co-founders. This know-how is protected by a strong IP portfolio, including 11 patent families protecting the T-CURX' CAR-T technologies and product candidates.

Strong CAR-T pipeline in hematology & solid tumors, 6-12 mo away from Ph1

T-CURX is preparing clinical trial applications (CTAs) for three differentiated CAR-T products, one in hematology (AML & CLL) and two programs against cross-entity targets present in blood cancers and solid tumors in collaboration with Prof. Hudecek's lab at Univ. Würzburg. All programs will go into Ph1 clinical trials in the next 6-12 months. The 5-year development plan for the clinical and the bedside CAR-T system with optional transposon-LNP technology is outlined below.

Strong Leadership and industry-experienced Board of Directors

T-CURX Leadership team and Board of Directors has a strong Biotech/Pharma track record in building and successfully exiting Biotech companies. T-CURX team is led by Ulf Grawunder as CEO (previously 4-Antibody & NBE-Therapeutics) and Marion Jung as COO (previously ChromoTek). Clinical development activities are guided by T-CURX' co-founder and clinical expert, Michael Hudecek, as CMO.

Financials

So far, T-CURX has raised \leq 5 Mio Seed Financing from European/US Family Offices in addition to \leq 1.5 Mio non-dilutive grant funding. T-CURX aims to raise \leq 25 M Series A financing to advance its clinical CAR-T program in AML & CLL and to develop a bedside CAR-T system with optionally transposon-LNPs for *in vivo* CAR-T applications in the next 3 years. Two CAR-T programs in collaboration with the University of Würzburg are funded by a \leq 8.7 Mio NCT grant (for BCL & solid tumors) and a \leq 6.5 Mio BMBF grant (for MM & RCC) until end of Ph2a, which can then be fully transferred to T-CURX. A \leq 35 Mio Series B financing in 2028 shall position the company in 4-5 years for an exit with 3 clinical CAR-T programs (2 programs taken over after Ph2a) and a scalable and cost-effective CAR-T bedside manufacturing system ready for deployment in the clinic.

	EUR 25 Mio Series A EUR 35 Mio Series B															\supset				
	2025			2026				2027				2028				2029				
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
AML & CLL program	CTA-Preps				Phase 1 clinical trial				\sum		Р	hase 2	a clinical trial			pivotal Phase 2b				
BCL & solid tumor program	Site act. Pha				se 1 clinical trial					F	hase 2	a clini	cal tria	al trial pive			otal Phase 2b			
MM & RCC program	CTA-Preps				Phase 1 clinical trial				\square	Phase 2a clinical tri						pivotal Ph 2b				
Development bedside CAR-T	Deve	elopme	ent Bec	lside C	AR-T	\supset	Opti	nizatio	n Bed	side	CTA-P	reps	Clini	cal vali	idatior	n of Be	dside C	AR-T s	ystem	\supset

AML: Acute Myeloid Leukemia, CLL: Chronic Lymphocytic Leukemia, BCL: B cell lymphopma, MM: Multiple Myeloma, RCC: Renal Cell Carcinoma
BMBF and NCT-grant funded activities
T-CURX funded activities



Management

Ulf Grawunder, PhD, CEO & Co-Founder Michael Hudecek, MD, Co-Founder & CMO Marion Jung, PhD, COO Jan Van den Brulle, PhD, VP R&D Caroline Burger, PhD, Global Head BD Christian Söllner, General Counsel

Independent Board members

Hanspeter Gerber, PhD (US) (Chairman) Bernd Eschgfäller, PhD (CH)

Scientific Advisory Board

Michael Hudecek, Prof., MD, Co-Founder (D) Christoph Rader, Prof., PhD, Co-Founder (US) Hermann Einsele, Prof., MD (D) Cameron Turtle, Prof., MD, PhD (AU)

CAR-T specialists

Sabrina Friedel, PhD Thomas Nerreter, PhD Vasco Goncalves, PhD

Company at a glance

- T-CURX team with strong track record in CAR-T research & Biotech industry
- Sleeping Beauty transposon-based, virusfree gene transfer offers unparalleled scalability and efficiency
- In combination with compact devices T-CURX scalable CAR-T technology can be deployed in point-of-care and bedside manufacturing settings globally
- IP portfolio (Technology & Pipeline) of 11 patent families exclusive to T-CURX
- CAR-T program in AML & CLL is ready for clinical trial application (in 2025)
- Two additional CAR-T programs funded by € 15 M research grants will go into Ph1 trials in collaboration with Univ. Würzburg

T-CURX GmbH

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